

**ARIZONA BOARD OF REGENTS
POLICY MANUAL**

1-206 Strategic Planning

Revision Dates

6/15/2023 (effective 7/1/2023), 6/9/2022 (renumbered), 4/6/2018 (effective 7/1/2018), 6/17/2005, 9/26/2001, 1/15/1999, 3/12/1983 (adopted; effective 5/1/1983)

- A. Each year the universities shall review and, if necessary, update their mission statements and strategic plans.
- B. The board shall review these updated mission statements and strategic plans to ensure that they are consistent with systemwide goals and reflect current priorities.
- C. The universities shall, in consultation with the board office, develop consistent minimum reporting requirements for university strategic plans. Strategic plans shall identify major capital and operating implications of key strategies, e.g., comprehensive plans, sub-area plans. The Strategic Initiatives and Planning Committee shall review the portions of university strategic plans relating to the implied or proposed Major Capital Projects and operational impacts to the university's Master Plan and Annual Capital Plan.
- D. Major Capital Projects must contribute to specific strategic objectives or satisfy other important criteria such as meeting life safety requirements or correcting existing deficiencies.
- E. University procedures for setting preliminary project priorities shall include processes to update mission statements and strategic plans, identify project proposals, and produce a preliminary project ranking.

Policy History

- 3/12/1983 The Policy Manual was adopted by the Board to be effective 5/1/1983.
- 1/15/1999 Policy revision approved by the Board on second reading.
- 9/26/2001 Policy revision approved by the Board on second reading.
- 6/17/2005 Policy revision approved by the Board on second reading.
- 4/6/2018 Policy revision approved by the Board on second reading to be effective 7/1/2018.
- 6/9/2022 Policy revision, including renumbering, approved by the Board on second

reading.

6/15/2023 Policy revision approved by the Board on second reading to be effective 7/1/2023.

Related Information

This policy was originally numbered as 7-104 from its adoption in 1983 until 6/9/2022.