

## Brightwheel Basics

PRCS continues to use Brightwheel for check out and check in. Brightwheel has many functions available including messaging parents and sending out newsletters. This tutorial will focus on checking children in and out and general management of the app.

### Table of contents

- I. Checking children in
- II. Sharing Check-In Notifications with Parents
- III. Check out procedures
- IV. Adding children to brightwheel
- V. Adding a parent or approved pick up to a child's account
- VI. Helping parents and approved pick up people finding their 4-digit code.
- VII. When a Child disenrolls

## Checking Children in

1. When you open bright wheel this page will load. To start the attendance process click on "Rooms"
2. Click "attendance" at the top
3. Click the child's name, and then click "IN" Do not "select all"
4. Once the child is checked in they will have a "checked in" tag on their name

**Each site will get laminated QR codes with instructions for parents to find their pin number**



**Algonkian Elementary School CASA**

**Scan for pick up**

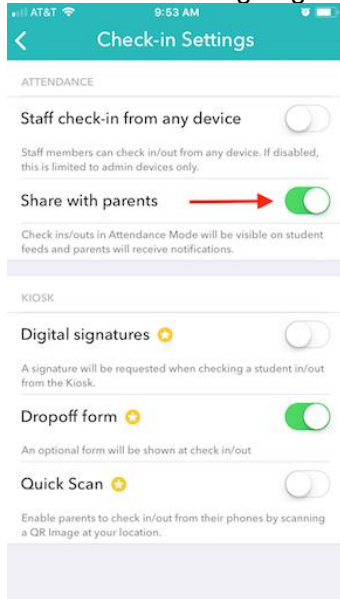
**Enter 4 digit code**

### Find Your Check-in Code for the site

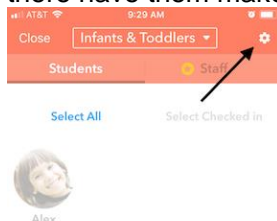
- a. Log into the brightwheel mobile app.
- b. Choose the three horizontal lines in the top-left hand corner.
- c. Choose Edit Profile under your profile picture.
- d. Then scroll to the bottom to see your **Check-in Code**.

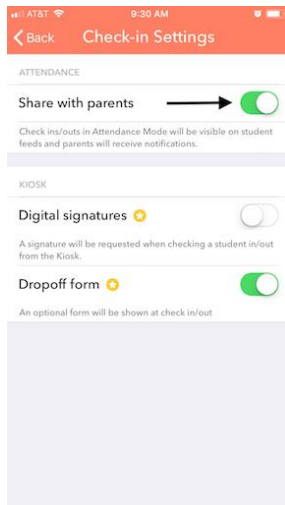
## Sharing check-in notifications with parents

1. Check to ensure that the **"Share with Parents"** setting is turned on! **This is device-specific**, so you'll want to confirm and adjust this setting for each device that you or your staff members use to check students in and out. Go into your Check-In Settings and make sure the **Share with Parents** setting is toggled on. REMINDER: This needs to be completed on all devices using brightwheel. [Share Attendance with Parents](#)



2. We'd also suggest asking each of your staff members to check the settings on their phone/tablet. To do this, have them open the mobile app, select any Room, tap the **Attendance** icon, and then tap the little gear icon for Settings in the top right corner. From there have them make sure their **Share With Parents** toggle is turned On.





## Check out Procedures

### 1. Parents checking out




- a. During check out parents will scan the QR code and enter their 4-digit pin to sign their child out.
- b. To make sure that parents can do this conveniently, make sure to have printed copies of the QR code with you if you leave the cafeteria. (Outside, Gym, other activity spaces)
- c. If a person does not know their code, or does not have brightwheel, you will need to check their ID and check the child's Registration form in Box to ensure they are an approved pick up person.
- d. **DO NOT CHECK CHILDREN OUT FOR PARENTS OR GUARDIANS on brightwheel.** Even if you know them. Brightwheel will not record who you have released the child to. It will only record that you released the child. Take the time to help the parent or guardian get the app, add them as an approved pickup in the child's brightwheel profile, and then release the child to them when they check the child out.

## Adding Children to brightwheel

1. To add a new child to your site. Open brightwheel on your computer. **Click the 3 horizontal lines to open the menu.**
2. Click "my school" then click "students"
3. You should come to a screen that looks like this:

Student's Name  Active None   Select Room

Order by: **first name** | last name [Watch Video](#)

 Alex Demo
 Mia Demo
 Russ Demo

Showing 1 - 3 of 3 < >

Click the Green button that says “+ New students” and enter the child’s first and last name and the room you want them to be added too. Then click “Save Students”

## Add New Students

Need to add prospective students? [Create a new student in Admissions](#)

	First Name		Last Name		Homeroom	
1	Joe	×	Child	×	Demo Room	×
2	Sally	×	Child	×	Demo Room	×
3	First Name		Last Name		Select or type room	▼
4	First Name		Last Name		Select or type room	▼
5	First Name		Last Name		Select or type room	▼


+ Add Another Student






Save Students

They will be added to the room you chose.

Student's Name   Active  None  Select Room

Order by: **first name** | last name [▶ Watch Video](#)



	Joe Child
	Sally Child
	Alex Demo
	Mia Demo
	Russ Demo

Showing 1 - 5 of 5 < >

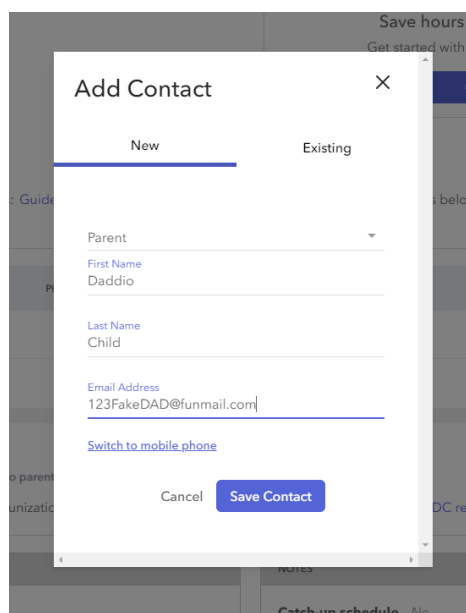
Adding a parent or approved pick up, click on the child's name you need to add the contact for. Then scroll down to their contact list.

## Contacts

There are several ways to invite parents: [Guide to Inviting Parents](#). The easiest is to add parents and contacts below. Alternatively, Joe's unique parent invite code is: 6YNCEUFY8.

CONTACT	EMAIL	PHONE	CAN PICKUP	SIGNED UP	BILLING INFO
There are no recorded contacts.					
<a href="#">+ Add a contact</a>					

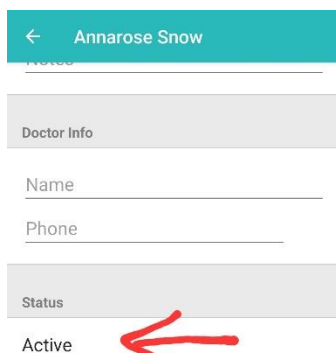
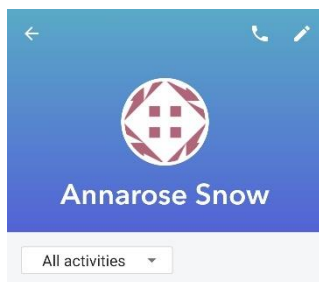
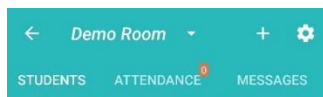
Click "add a contact"  
You can add an e-mail address  
or a mobile phone number.  
Either one will invite the  
parent to brightwheel.



## When a child disenrolls

If a child drops out of CASA you will need to change their status to “inactive”.

1. On the app, go to the room’s page
2. Click on the child’s name
3. Click on the pencil in the top right corner
4. Scroll down until you get to the status section
5. Change the status to inactive, and click “Apply”



←

Choose enrollment status

Prospect

Toured

Applied

Waitlist

Active

Inactive

Graduated

Removed

None

Duplicate

APPLY

