Brightwheel-Rosters and accountability

- 1. On the first of the month, pull your site's rectrac roster
- 2. Verify it with your brightwheel roster by logging in to brightwheel from your laptop

3. If a student has dropped from your rectrac roster:

- a. In brightwheel, go to "my school" in the left purple column
- b. Select "students" from the drop down
- c. Find the child's name and select it
- d. Under "School Details" select "edit"
- e. Select the drop-down where it says "Status"
- f. Select "inactive"
- g. Select "save" in the purple button that says save at the top of the box

4. If you receive notice of a new enrollment:

- a. In brightwheel, go to "my school" in the left purple column
- b. Select "students" from the drop down
- c. In the top right of the screen, select purple box "Add Students"
- d. In the drop down, select "add students now"
- e. Type in child's first name, last name. For Homeroom, select "CASA 2022-23"
- f. Select "save students"
- g. Once you select "save students" the next screen will be your student list
- **h.** Select the new student
- i. Scroll down to contacts
- j. Select "Add contact"
- k. On the first line, select "parent" in the drop-down
- I. Enter parent first name, last name and email address
- m. The next screen will ask you to send an invite, select "yes, invite"
- n. Repeat these steps if there is another parent/guardian listed

Notes:

- The invite will go out from a brightwheel email, not your email.
- Adding parents needs to be done per student. If you have two siblings enroll, you must follow the steps to add parents for each child.
- Parents can find their 4 digit pin for sign-out in their brightwheel app settings. They can also change the pin if they choose.
- Encourage parents to add additional pick ups to their brightwheel account.
- All staff should be checking their brightwheel messages daily.
- Parents rely on the notification that their child has been checked in. Please begin checking children in to brightwheel within 5 minutes of arrival to the program.