

**PARTNERSHIP HEALTHPLAN OF CALIFORNIA
POLICY / PROCEDURE**

Policy/Procedure Number: MPQP1018 (previously QP100118)		Lead Department: Health Services Business Unit: Quality Improvement	
Policy/Procedure Title: Preventive Health Guidelines		<input checked="" type="checkbox"/> External Policy <input type="checkbox"/> Internal Policy	
Original Date: 05/17/2000		Next Review Date: 02/11/2027 Last Review Date: 02/11/2026	
Applies to:	<input type="checkbox"/> Employees	<input checked="" type="checkbox"/> Medi-Cal	<input checked="" type="checkbox"/> Partnership Advantage
Reviewing Entities:	<input checked="" type="checkbox"/> IQI	<input type="checkbox"/> P & T	<input checked="" type="checkbox"/> QUAC
	<input type="checkbox"/> OPERATIONS	<input type="checkbox"/> EXECUTIVE	<input type="checkbox"/> COMPLIANCE <input type="checkbox"/> DEPARTMENT
Approving Entities:	<input type="checkbox"/> BOARD	<input type="checkbox"/> COMPLIANCE	<input type="checkbox"/> FINANCE <input checked="" type="checkbox"/> PAC
	<input type="checkbox"/> CEO <input type="checkbox"/> COO	<input type="checkbox"/> CREDENTIALS	<input type="checkbox"/> DEPT. DIRECTOR/OFFICER
Approval Signature: Robert Moore, MD, MPH, MBA		Approval Date: 02/11/2026	

I. RELATED POLICIES:

- A. MPQG1005 – Adult Preventive Health Guidelines
- B. MCQG1015 – Pediatric Preventive Health Guidelines
- C. MCUG3118 – Prenatal & Perinatal Care

II. IMPACTED DEPTS.:

- A. Health Services
- B. Provider Relations
- C. Member Services
- D. Claims
- E. Network Services

III. DEFINITIONS:

- A. Partnership Advantage: Effective January 1, 2027, Partnership HealthPlan of California will operate a Centers for Medicare & Medicaid Services (CMS)-approved Dual-Eligible Special Needs Plan (DSNP) in specific counties as described in the Department of Health Care Services (DHCS) CalAIM Dual-Eligible Special Needs Plan Policy Guide. This line of business will be known as Partnership Advantage and will be a Medicare Advantage plan offered to all full-benefit, dual-eligible beneficiaries 21 years of age or older who reside in the applicable counties. Partnership Advantage enrollees will be qualified to receive both Medi-Cal and Medicare services as described in the Partnership Advantage Member Handbook.

IV. ATTACHMENTS:

- A. N/A

V. PURPOSE:

Preventive Health Guidelines assist the practitioner to remove or reduce disease risk factors and promote early detection of disease or precursor states.

VI. POLICY / PROCEDURE:

Preventive Health Guidelines consist of standards for pediatric, adult, and perinatal care. These standards are to serve as a guideline and are not necessarily recommended at every periodic visit. The services may be performed during visits for other reasons, like illness visits or chronic disease checkups, when indicated. Medically necessary services and supplies required for preventive health care are covered when ordered and performed by the Primary Care Practitioner or Obstetrician/Gynecologist.

Policy/Procedure Number: MPQP1018 (previously QP100118)		Lead Department: Health Services Business Unit: Quality Improvement	
Policy/Procedure Title: Preventive Health Guidelines		<input checked="" type="checkbox"/> External Policy <input type="checkbox"/> Internal Policy	
Original Date: 05/17/2000		Next Review Date: 02/11/2027 Last Review Date: 02/11/2026	
Applies to:	<input type="checkbox"/> Employees	<input checked="" type="checkbox"/> Medi-Cal	<input checked="" type="checkbox"/> Partnership Advantage

- A. The Preventive Health Guidelines are developed by the Partnership HealthPlan of California (Partnership) Health Services department using input from like-specialty providers and evidence-based recommendations including but not limited to:
 - 1. Pediatrics:
 - a. American Academy of Pediatrics (AAP) Recommendations for Preventive Pediatric Health Care – Periodicity Schedule
 - b. Centers for Disease Control and Prevention – U.S. Preventative Services Task Force
 - 2. Obstetrics:
 - a. American College of Obstetricians and Gynecologists (ACOG)
 - b. U.S. Preventive Services Task Force
 - 3. Adult:
 - a. U.S. Preventive Services Task Force
 - b. American Academy of Family Physicians (AAFP)
 - c. American College of Obstetricians and Gynecologists (ACOG)
 - d. American College of Physicians (ACP)
- B. The Preventive Health Guidelines are presented to the Quality/Utilization Advisory Committee (Q/UAC) and to the Physicians Advisory Committee (PAC) for review, revision if needed, and approval at least annually, and more frequently if major changes occur.
- C. The Preventive Health Guidelines are included in the Facility Site Review (FSR) tool.
- D. The Preventive Health Guidelines are available on the Partnership website. The Guidelines are distributed to new practitioners upon entering the plan and annually thereafter. The Provider Relations department is responsible for the distribution of Preventive Health Guidelines.
- E. The Provider Manual is updated as changes occur. At the discretion of Partnership’s Internal Quality Improvement (IQI) Committee, a broadcast bulletin may also be done by Provider Relations.
- F. Highlights of the Preventive Health Guidelines, with a link to the comprehensive recommendations, will be reviewed annually in the member newsletter.

VII. REFERENCES:

- A. American Academy of Pediatrics ([AAP](#)) 2025 Recommendations for Preventive Pediatric Health Care
- B. American College of Obstetricians and Gynecologist ([ACOG](#))
- C. American Academy of Family Physicians ([AAFP](#))
- D. American College of Physicians ([ACP](#)) Clinical Practice Guidelines and Recommendations
- E. U.S. Preventive Services Task Force ([USPSTF](#))
- F. Department of Managed Health Care All Plan Letter ([APL](#)) 25-015 Assembly Bill 144 and Coverage of Preventive Care Services (Sept. 18, 2025)

VIII. DISTRIBUTION:

- A. Partnership Department Directors
- B. Partnership Provider Manual

IX. POSITION RESPONSIBLE FOR IMPLEMENTING PROCEDURE: Chief Medical Officer

X. REVISION DATES:

Medi-Cal
 05/16/01; 07/17/02; 10/20/04; 03/15/06; 03/21/07; 03/19/08; 04/16/08; 03/18/09; 03/17/10; 05/18/11;
 08/15/12; 08/21/13; 08/20/14; 08/19/15; 09/21/16; 10/18/17; *10/10/18; 02/13/19; 02/12/20; 02/10/21;
 02/09/22; 02/08/23; 02/14/24; 02/12/25; 02/11/26

Policy/Procedure Number: MPQP1018 (previously QP100118)		Lead Department: Health Services Business Unit: Quality Improvement	
Policy/Procedure Title: Preventive Health Guidelines		<input checked="" type="checkbox"/> External Policy <input type="checkbox"/> Internal Policy	
Original Date: 05/17/2000		Next Review Date: 02/11/2027 Last Review Date: 02/11/2026	
Applies to:	<input type="checkbox"/> Employees	<input checked="" type="checkbox"/> Medi-Cal	<input checked="" type="checkbox"/> Partnership Advantage

Partnership Advantage
02/11/26

*Through 2017, Approval Date reflective of the Quality Utilization Advisory Committee meeting date.
Effective January 2018, Approval Date reflects that of the Physician Advisory Committee's meeting date.

PREVIOUSLY APPLIED TO:

Partnership Advantage:
MPQP1018 - 03/21/07 to 01/01/2015

Healthy Families:
MPQP1018 - 08/15/2012 to 03/01/2013 (Healthy Families program ended 12/01/2016)

Healthy Kids
MPQP1018 - 03/21/07; 03/19/08; 04/16/08; 03/18/09; 03/17/10; 05/18/11; 08/15/12; 08/21/13; 08/20/14;
8/19/15; 09/21/16 to 12/01/16 (Healthy Kids program ended 12/01/2016)