

# **COMMUNITY SUPPORTS (CS) SERVICES**

Authorization for Use, Exchange, and/or Disclosure of my Confidential Health Care and Personal Information

### **Purpose**

Health care providers, health payers, and social services agencies have joined together to provide Community Supports (CS) Services to help promote your health and well-being. To allow Partnership HealthPlan of California ("Partnership") and/or other entities to share your health care and other personal information with each other to help provide you with these CS Services, you must give your authorization first. By filling out this form, you are authorizing the use and release of your health care and other personal information by the following entities participating in CS ("CS Entities"): health care providers such as hospitals, physicians, and pharmacies; Partnership and other managed care plans that administer Medi-Cal benefits and pay for services you receive under Medi-Cal; community-based organizations that must comply with health care privacy laws; school-based providers such as nurses, social workers, and counselors; the California Departments of Health Care Services, Public Health, Social Services, and Developmental Services; and county agencies including, but not limited to, mental health plans; and providers and case managers at correctional facilities, but only for the purposes set forth below. Your authorization will permit CS Entities to use and release your health care and other personal information for the following purposes ("Purposes"): to allow these entities to address your health-related social needs, including housing transition navigation services; housing deposits; shortterm post-hospitalization housing; short-term residential care including housing, meals, and ongoing medical monitoring; caregiver services; day habilitation programs; assistance transitioning from a nursing facility to an assisted living facility or private residence; in-home support services; home adaptations or modifications; medically tailored meals; and sobering centers ("Purposes"). The information that you authorize for use and release may be shared in a secure electronic format, in writing,

| or verbany to cod  | ordinate CS Services for you.  |  |  |  |
|--|--|--|--|--|
| Member Information   |  |  |  |  |
| First Name:  |  | Last Name:   |  |  |
| Address:   |  |  |  |  |
| Phone Number: (  | )  | Date of Birth:   |  |  |
| Member ID/CIN:   |  |  |  |  |
| I authorize and ask that Partnership HealthPlan of California and participating CS Entities named    |  |  |  |  |
| in Attachment A to use and share any of my health care or other personal information with each other |  |  |  |  |
| for the reason sta   | ted in this Authorization.   |  |  |  |
| Choose ONE of the following options:   |  |  |  |  |
|  | Consent for communication by CS Program: By putting my initials here, I am             |  |  |  |
| INITIAL  | allowing ALL of the CS Entities  | listed in <b>Attachment A</b> to use and share my health |  |  |
| HERE   | care and other personal information about my medical history, physical and mental      |  |  |  |
|  | condition, and receipt of social services, and to communicate with each other in order |  |  |  |
|  | to provide CS Services. The types of health and other confidential information that I  |  |  |  |
|  | am authorizing between CS Entiti   |  |  |  |
|  | (a) Protected health information   | (PHI), including information regarding my health         |  |  |
|  |  |  |  |  |

|         | care, medical history, lab test results, and current or future conditions and           |  |
|---------|---|--|
|         | treatment;  |  |
|         | (b) Mental health information, including current and past diagnoses and treatments of   |  |
|         | my mental health conditions, excluding psychotherapy notes which are only shared        |  |
|         | if I sign a separate consent form;  |  |
|         | (c) Individualized Education Program information and other information about social     |  |
|         | services provided in school;  |  |
|         | (d) Medi-Cal eligibility/enrollment information, which includes income and certain      |  |
|         | other demographic and geographic information pertaining to my eligibility for           |  |
|         | Services and benefits;  |  |
|         | (e) Housing/homelessness information, including my housing status, history, and         |  |
|         | supports; and   |  |
|         | (f) Limited criminal justice information, including booking data, dates and location of |  |
|         | incarceration, and supervision status. My consent does not apply to my criminal         |  |
|         | history, charges, and immigration status.   |  |
|         | Decline to participate in CS: I understand that the CS program allows CS                |  |
| INITIAL | Entities to be in contact with each other to coordinate my care. I decline to           |  |
| HERE    | participate in the CS program. I can ask to participate in case management              |  |
|         | programs for which I am eligible.   |  |

|                 | my initials below, I specifically authorize the release of the following information (this OT be released unless you specifically allow it)   |
|-----------------|---|
| INITIAL<br>HERE | Mental health information, including diagnosis, treatment plan, and provider name. This does not include psychotherapy notes which are only shared if I sign a separate consent form. |
| INITIAL<br>HERE | HIV Test Results (Health & Safety Code § 120980 (g))  |
|                 |   |

#### Substance Use Disorder Information

Substance use disorder ("SUD") records are protected by federal confidentiality rules (42 CFR Part 2). The federal rules do not allow any further release of information that finds a patient as having or having had a substance use disorder either by reference to publicly available information, or through proof of such identification by another person unless further release is permitted by the written consent of the person whose information is being given or as otherwise permitted by 42 CFR Part 2. The federal rules restrict any use of the information to investigate or prosecute, with regard to a crime, any patient with a substance use disorder, except as provided at §§ 2.12(c)(5) and 2.65. By filling out this section, you are authorizing CS Entities to use and release the following SUD information for the Purposes described in this form: your current and past drug or alcohol use diagnoses, medications, treatment, lab tests, trauma history, facility discharges, and any other SUD information about you that comes from a substance/alcohol use disorder provider subject to federal SUD confidentiality regulations (42 C.F.R. Part 2). SUD records (or information therein) that are used or disclosed for treatment, payment, or health care operations by certain CS Entities, including health care providers, may be redisclosed as permitted in the federal HIPAA regulations, except for uses and disclosures for civil, criminal, administrative, and legislative proceedings against you. Your SUD counseling notes will not be shared unless you sign a separate consent form.

| INITIAL |  |
|---------|--|
| HERE    |  |

Initial here to allow the CS Entities in <u>Attachment A</u> to use and share your SUD information as described above, excluding SUD counseling notes.

| Expiration of Form   |  |  |  |
|--|--|--|--|
| Choose ONE of the following options:   |  |  |  |
| INITIAL  | <b>Standard expiration:</b> This form will expire 1 year from today's date; OR |  |  |
| HERE   |  |  |  |
| INITIAL  | <b>Expiration:</b> This form will expire on: This date                         |  |  |
| may not be less than 6 months (to participate in CS services), but may be more |  |  |  |
| HERE   | 1 year from today's date.  |  |  |

### I understand that:

■ I can revoke this Authorization at any time by calling Partnership at (800) 863-4115 or by sending a signed revocation request to:

Partnership HealthPlan of California Attn: Enhanced Health Services 4665 Business Center Drive Fairfield, CA 94534

- A revocation is effective when received, but may not apply to information already shared, based on my prior consent to use or release information.
- I can choose not to sign this form and doing so will not affect my treatment or care, my eligibility for or ability to receive Services, or the payment for Services. However, my ability to participate in CS Services may be affected by not signing this Authorization.
- Even if I do not sign this form, under federal and state privacy laws, some of the CS Entities may share my confidential information for treatment, payment, and other purposes, but providers subject to federal substance use confidentiality laws generally may not share my substance use disorder information without my consent (42 CFR Part 2).
- The information I authorize for use or release may be re-shared by CS Entities, but only in compliance with this Authorization and applicable law.
- I can get a copy of the health information that is being shared.
- I have the right to ask for a copy of this form and one will be sent to me.
- I may obtain a list of all CS Entities to which my information has been disclosed, including those entities identified in **Attachment A**, by contacting Partnership.
- If I voluntarily include my phone number above, I consent to the receipt of texts or calls to communicate with me about my consent choices and how my health and other confidential information may be shared (standard message and data rates may apply).
- Each of the above rights extend to any representative I authorize under applicable law.

[signature on next page]

# **Signature of Member**

If you are signing this Authorization on your own behalf, fill out the first line. If you are signing on behalf of someone else, fill out the second line. If you are signing on behalf of a minor aged 12-17, the minor should fill out the first line and you should fill out the second line.

| Beneficiary's Name    | Beneficiary's Signature    | Date (mm/dd/yyyy) |
|-----------------------|----------------------------|-------------------|
| Representative's Name | Representative's Signature | Date (mm/dd/yyyy) |