



Date: \_\_\_\_\_ Referring Case Manager: \_\_\_\_\_ Telephone #: \_\_\_\_\_

Deductible:	\$	Copay:	\$	Out of Pocket Max:	\$	Lifetime Max:	\$
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Paient Name: \_\_\_\_\_ Group Name: \_\_\_\_\_

Patient Relationship to Insured: \_\_\_\_\_ Group #: \_\_\_\_\_

Policy Holder: \_\_\_\_\_ Subscriber ID: \_\_\_\_\_

Street Address: \_\_\_\_\_ Phone #: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ SSN: \_\_\_\_\_

Member Enrollment Date: \_\_\_\_\_ Coverage Effective Through: \_\_\_\_\_

Employer Effective Date: \_\_\_\_\_ Employment Status: \_\_\_\_\_ ☐ Cobra ☐ Disabled

Medicare Effective Date:                      Employer:                      Employer Phone #:

Medicaid Effective Date: \_\_\_\_\_ Eligibility Screen Attached: ☐ Yes ☐ No

Claims Mailing Contact: \_\_\_\_\_ Phone #: \_\_\_\_\_ Fax #: \_\_\_\_\_

Claims Mailing Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Claims Status Contact: Phone #: Fax #:

Primary Diagnosis: \_\_\_\_\_ Related Diagnosis: \_\_\_\_\_

Medical History: \_\_\_\_\_

Evaluation Date: \_\_\_\_\_ List Date: \_\_\_\_\_ Transplant Type: \_\_\_\_\_

Facility: \_\_\_\_\_ Admit Date: \_\_\_\_\_ Dialysis Start Date: \_\_\_\_\_

Current Treatment Facility: \_\_\_\_\_ Referring Physician: \_\_\_\_\_

Last DOS: \_\_\_\_\_ Contact Person: \_\_\_\_\_ Telephone #: \_\_\_\_\_

## SECTION 5 - OTHER INFORMATION

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