

UT Health San Antonio

INSTITUTIONAL HANDBOOK OF OPERATING POLICIES

11.2.11 Uses and Disclosures for Specialized Government Functions

| Chapter 11 - Patient Privacy | Original Effective Date: April 2003 |
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| Section: 11.2 Uses and Disclosures of Protected Health Information | Date Last Reviewed: January 2023 |
| Responsible Entity: Chief Compliance and Privacy Officer | Date Last Revised: January 2023 |

I. Purpose

To outline when protected health information may be disclosed without authorization for specialized government functions.

II. Scope

This policy applies to all faculty, staff, students, residents, healthcare providers, researchers, contractors, or any other individual (collectively, Workforce Member, including employees and non-employees) who has direct or indirect access to patient protected health information (PHI) created, held or maintained by any UT Health San Antonio controlled affiliate, including, but not limited to its clinics, hospitals, and research operations.

III. Policy

- A. UT Health San Antonio workforce members may disclose PHI without authorization for specialized government functions including:
 - 1. Military and veterans activities;
 - 2. National security and intelligence activities;
 - 3. Protective services for the President of the United States and others as authorized by law;
 - 4. Medical suitability determinations;
 - 5. A correctional institution or other law enforcement custodial situation; and,
 - 6. Governmental programs providing and/or administering public health benefits.
- B. Military and Veteran Activities
 - 1. Workforce members may use and disclose PHI of individual who are Armed Forces personnel for activities deemed necessary by appropriate military command authorities to assure the proper execution of the military mission, if the

Template version: 2021-01

appropriate military authority has published by notice in the Federal Register the following information:

- a. Appropriate military command authorities; and,
- b. The purposes for which the PHI may be used or disclosed.
- 2. Workforce members may use and disclose the PHI of individuals who are foreign military personnel to their appropriate foreign military authority for the same purposes for which uses, and disclosures are permitted for Armed Forces personnel under the notice published in the Federal Register pursuant to the same guidelines that apply to U.S. Armed Forces.

C. National Security and Intelligence Activities

PHI may be disclosed to authorized federal officials for the conduct of lawful intelligence, counterintelligence, and other national security activities authorized by law.

D. Protective Services

PHI may be disclosed to authorized federal officials for the provision of protective services to the President of the United States, foreign heads of state, or other persons as authorized by federal law, or for the conduct of investigations authorized by law.

E. Correctional Institutions and other Law Enforcement Custodial Situations

- 1. Workforce members may disclose to a correctional institution or a law enforcement or a law enforcement official having lawful custody of an inmate or individual, if the correctional institution or such law enforcement official represents that such PHI is necessary for:
 - a. The provision of health care to such individuals;
 - b. The health and safety of such individual or other inmates;
 - c. The health and safety of the officers or employees of or others at the correctional institution;
 - d. The health and safety of such individuals and officers or other persons responsible for the transporting of inmates or their transfer from one institution, facility, or setting to another;
 - e. Law enforcement on the premises of the correctional institution; and,
 - f. The administration and maintenance of the safety, security and good order of the correctional institution.
- 2. Any component of UT Health San Antonio that is affiliated with a correctional institution may use PHI of individuals who are inmates for any purpose for which such PHI may be disclosed.

Template version: 2021-01 Page 2 of 3

11.2.11 Uses and Disclosures for Specialized Government Functions

3. For the purposes of this provision, an individual is no longer an inmate when released on parole, probation, supervised release, or otherwise is no longer in lawful custody.

F. Government Programs Providing Public Benefits

Any UT Health San Antonio department administering a government program providing public benefits may disclose PHI relating to the program to another covered entity that is a government agency administering a government program providing public benefits if the programs serve the same or similar populations and the disclosure of PHI is necessary to coordinate the covered functions of such programs or to improve administration and management relating to the covered functions of such programs.

IV. Definitions

Terms used in this document, have the meaning set forth in the <u>Patient Privacy Policies</u> <u>Glossary</u> unless a different meaning is required by context.

V. Related References

For questions regarding this policy, contact the Privacy Program Director at 210-567-2014 or compliance@uthscsa.edu.

VI. Review and Approval History

- A. The approving authority of this policy is the University Executive Committee.
- B. The review frequency cycle is set for three years following the last review date, a time period that is not mandated by regulatory, accreditation, or other authority.

| Effective Date | Action Taken | Approved By | Date Approved |
|-------------------|--------------------|-------------|------------------|
| 04/2003 | Policy Origination | | |
| 03/2013 | Policy Review | | |
| 01/2023 | Policy Review | ICPO | 01/04/23 |

Template version: 2021-01 Page 3 of 3